

**MedLife announces EUR 50 million credit limit increase:
"Maintaining a prudent approach, the additional funds will be used
primarily to complete the ongoing projects, but also for potential
acquisitions"**

- *MedLife has increased its syndicated loan by up to EUR 50 million, thus reaching a total of EUR 330 million.*
- *After reaching the EUR 500 million milestone in revenues, and recording, in fact, over 20% increases in turnover in the last five years, the Group announces a period of consolidation and stabilization of the business.*
- *In the medium and long term, MedLife will continue its expansion and acquisition strategy both in the country and abroad, the new funds accessed being a reserve in this regard.*
- *Currently, MedLife is not only the private operator with the largest diagnostic and treatment network in Romania, but also the leader in technologically advanced medicine, operating drones, medical robots, VR technologies or digital assistants using artificial intelligence.*

Bucharest, March 26, 2025: MedLife, the largest private healthcare network in Romania and the only company with Romanian capital among the top private healthcare operators listed on the Stock Exchange, announces the authorization of the Board of Directors (BoD) to increase the syndicated loan by up to EUR 50 million, thus reaching a total of EUR 330 million.

The syndicate of banks that signed the credit limit increase is formed by Banca Comercială Română (BCR) - as coordinator, lead arranger, documentation agent, facility and guarantee agent, also acting as lender -, as well as other credit institutions: Raiffeisen Bank, BRD Groupe Société Générale and Banca Transilvania, as lead arrangers and lenders, and ING Bank N.V. Amsterdam Bucharest Branch, as lender.

„Since the listing until now, MedLife has been an acquisitive company, with excellent results both in terms of acquiring new companies and in terms of their integration processes. As a result, the Group has recorded turnover increases of over 20% on average in the past 5 years, driven by both organic developments and acquisitions. 2024 was a year dedicated to consolidation and, despite a much slower economic growth at national level, we managed to improve the Group's financial and operational performance, as well as reduce the level of indebtedness”, **said Mihai Marcu, Chairman and CEO of MedLife Group.**

„This new syndicated transaction reaffirms our commitment to supporting local champions who invest in sustainable development and international expansion. As lead arranger, BCR coordinated the structuring of a flexible financing package tailored to the needs of a group undergoing an accelerated growth phase. We believe in MedLife's strategy and are proud to contribute to a project that is shaping the future of the healthcare ecosystem in the region, making a meaningful difference both in Romania and beyond”, **said Raluca Orha, Head of Loan Syndication BCR.**

„BCR's role as lead arranger and lender in this increase and restructuring of the syndicated loan facility reflects our confidence in MedLife's vision and our long-standing partnership. We believe in the



company's ability to scale a high-performing business model and in its potential to become a regional benchmark in the healthcare sector. Furthermore, this financing provides MedLife Group with the flexibility needed to support its expansion, and we are honored to serve as a facilitator in the development of the medical infrastructure and services market", said **Alina Cernat, Head of Consumer and Healthcare Department BCR.**

2024 was a dynamic year, and MedLife focused on investments in new robots, product diversification and consolidation through new organic projects and acquisitions at national level. The pro-forma consolidated turnover reached over RON 2.7 billion (EUR 555 million), up 25% compared to 2023. Thus, the Group became the first Romanian private healthcare company to exceed half a billion euros in turnover in 2024. Also, the pro-forma EBITDA reached RON 412 million in 2024 compared to RON 317 million in the previous year, which highlights the Group's stability in terms of profitability growth in 2024.

„Maintaining a prudent approach, the additional funds will be used primarily to complete the ongoing projects, but also for potential acquisitions of companies, which would allow the Group to maintain the current trend of expansion and consolidation of the medical services market, while capturing additional profitability. Looking ahead, there will be a period in which we will put more emphasis on genetics, nutrition, sports and prevention in general. We firmly believe that these areas are part of the medicine of the future and we will make significant investments in this direction”, said **Mihai Marcu, Chairman and CEO of MedLife Group.**

In 2025, the Group's first strategic move focused on consolidating the Corporate segment, with MedLife addressing employers' needs through new, unique market offerings that combine medical prevention with fitness. Alongside this initiative, the Group continued its expansion strategy by entering a new market through the acquisition of All Clinic in the Republic of Moldova.

Currently, MedLife Group is one of the largest operators at regional level, already having an active presence in three countries: Romania, Hungary and recently, the Republic of Moldova. In the medium and long term, the company aims to test other markets in the region, the new funds accessed being a reserve in this regard.

About MedLife Group

MedLife started nearly three decades ago, growing steadily to become the largest provider of private medical services in Romania. Romanian entrepreneurs who founded the company invested and engaged to bring change to the Romanian healthcare system, believing in innovation and aiming high to offer Romanian patients quality, professionalism, care, and respect for their needs.

The company operates the most extensive network of clinics, one of the largest networks of medical laboratories, general and specialized hospitals, and has the largest corporate client base for Health Prevention Packages in the country. It is also one of the largest private healthcare service providers in Central and Eastern Europe in terms of sales.

MedLife Group has a successful track record in both organic growth and growth through acquisitions. Its strong and experienced management team has been able to create and manage growth opportunities, gaining valuable knowledge and experience to find the best path for successful expansion.

As a traditional Romanian company, MedLife chose to list on the Bucharest Stock Exchange, setting an example for local capital market listings. It has opened new horizons and, through its implemented corporate governance, has inspired other local companies to follow suit, contributing to the development of Romanian capital and the economy. MedLife SA shares are traded on the regulated



market operated by the Bucharest Stock Exchange, in the Premium category, under the trading symbol "M".

During the pandemic period, MedLife played a crucial role in society and gained a leadership status in pandemic monitoring through active involvement in research.

The company continues to invest in projects with impact on the local community in technology and infrastructure. It creates jobs and develops an ecosystem that contributes to the development and maintenance of a healthy Romania.