

MED LIFE S.A.

Registered Office: Bucharest, 365, Calea Grivitei, 1st district, Romania  
Unique Registration Code at the National Office of Trade Registry: 8422035  
Order number on the Trade Registry: J1996003709402  
Subscribed and paid-in share capital: 132,870,492 RON



No. 22 / 3 March 2025

**To: BUCHAREST STOCK EXCHANGE  
FINANCIAL SUPERVISORY AUTHORITY**

### **CURRENT REPORT**

**According to the stipulations of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and Law no. 24/2017 on issuers of financial instruments and market operations**

Report Date: **3 March 2025**

Name of the issuing company: **MED LIFE S.A. ("MedLife" or "the Company")**

Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**

Telephone / Fax number: **0374 180 470**

Unique Registration Code at the National Office of Trade Registry: **8422035**

Order number on the Trade Registry: **J1996003709402**

EUID: **ROONRC.J1996003709402**

Subscribed and paid-in share capital: **132,870,492 RON**

Total number of shares: **531,481,968 531,481,968 (out of which 427,042 own shares, without voting rights and 531,054,926 shares with voting rights)**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category**

### **Important events to report:**

#### ***Finalization of the buyback program***

MED LIFE S.A. informs shareholders and investors about the finalization of the share buyback program approved by the Extraordinary General Meeting of Shareholders Resolution no. 1 of August 3, 2023, published in the Official Gazette of Romania, part IV, no. 3856 of 08/30/2023.

The program, approved for a maximum period of 18 months from the date of publication of the Shareholders Resolution in the Official Gazette, was initiated on September 28, 2023 and executed in accordance with the rules and regulations applicable to buyback programs, in particular with Article 5 of Regulation (EU) 596/2014 of the European Parliament and of the Council on market abuse, and with Delegated Regulation (EU) 2016/1052.

The program provided for the repurchase from the market of a number of treasury shares whose total nominal value was equal to a maximum of 10% of the Company's subscribed share capital as of the repurchase date, at a share purchase price: (i) a minimum equal to the market price of a share on the BVB at the time of the purchase and (ii) a maximum equal to the higher of the price of the last independent transaction and the highest price at that time of the purchase offer on the BVB.

The purpose of the program was for the treasury shares acquired to be offered to employees and members of the Company's management, former or current members of the management or former or current employees of some of the Company's subsidiaries and/or offered in exchange for shares held in the Company's subsidiaries by former or current members of the management or former or current employees of some of the Company's subsidiaries.

**ED LIFE S.A.**

Registered Office: Bucharest, Calea Grivitei, no. 365, district 1, Romania  
Unique Registration Code at the National Office of Trade Registry: 8422035  
Order number on the Trade Registry: J40/3709/1996  
Subscribed and paid-in share capital: 5,536,270.5 RON



The buyback program, carried out through BT Capital Partners S.A., had the following results:

	2023	2024	2025
Number of shares repurchased	20,000	264,058	0
Average buy-back share price (RON / share)	4.3275	4.0752	n.a.
Total price paid for the repurchased shares (excluding brokerage fees and other acquisition costs) (RON)	1,162,646.70		

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Mihail Marcu  
Chief Executive Officer